

Empower Your Team

With the increasing number of leads that interact with your brokerage every day, it can be overwhelming for a producer to understand where they stand with each customer and what their next actions are. BluInsurance simplifies this confusion by providing automated reminders and custom views to guide your team.

Automated Reminders

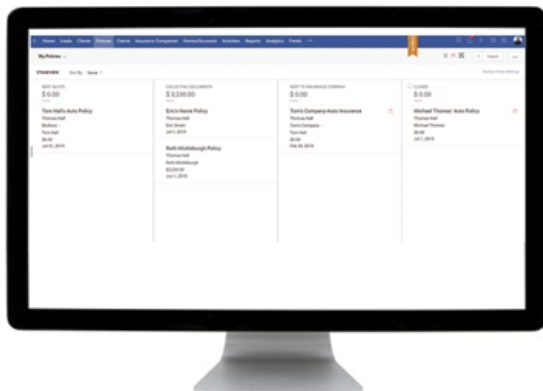
BluInsurance provides failsafe automation by automatically reminding your team if they have not interacted with active leads.

“Blueprint” Process Management

BluInsurance provides your team with simple buttons that guide them through the sales process and executes automated actions.

Kanban Views

BluInsurance’s Kanban views makes it simple to quickly understand exactly where you stand with each active lead (see picture).



Get Started

Visit us at:
bluroot.ca

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